



Version 6.7.0 Release Notes

March 11th 2015

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Product and Company Information

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Contacting Support and Services

Support for the BuildTopia software is available at Constellation's Baltimore and Markham offices.

Baltimore Main Office

Telephone: 1 410 843-3800
Fax: 1 410 843-3853
Web: <http://www.constellationhb.com>

Support Desk

Support Desk assists with software operations.

Telephone: 1 800 411-2020 Option #4
Email: support@buildtopia.com
Hours: Monday through Friday 9:00 a.m. to 5:00 p.m. (Eastern Standard Time)

Professional Services

Contact your company's Professional Services Consultant for assistance with software implementation, training, consulting, and data building.

Telephone: 1 905 475-2209 or toll-free at 1 888 723-2222
Fax: 1 905 475-7204
Web: <http://www.constellationhb.com>

Enhancements

This section highlights new features and enhancements that have been added to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the enhancement.

Sales

Updates to Buyers & SPECs management functionality and permissions

Defect #:	001-00-1-14827, 001-00-1-14828, 001-00-1-16346, 001-00-1-16347, 001-00-1-18682, 001-00-1-19132, 001-00-1-19144, 001-00-1-19176
Ticket #:	001-00-222230, 001-00-228184, 001-00-229446, 001-00-231485, 001-00-232027
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	<p>Sales > Buyers Sales > SPECs Admin > Company Setup > Sales Roles > View/Edit</p> <p>This release eliminates the Manage Buyers and SPECs tab by distributing the management functions with the Buyers & SPECs tabs, controlled by permissions.</p> <ul style="list-style-type: none"> The updated workup layout is now used for both buyer agreements and SPECs Actions are now centralized to the Actions drop down, and are shown according to the agreement status, and the user's permissions Actions related to approving/rejecting addenda, incentives, and change orders are located on those respective sub tabs.
Screenshots:	

Sales > Buyers > Agreement

To Do	Prospects	Buyers	SPECs	Broker Agent/Mortgage Cos	Lot Matrix	Price Plans	Price Options	Follow-Up									
Buyer: Jim Fields																	
<div style="float: right; border: 1px solid gray; padding: 2px;"> Actions Add an Incentive Add an Addendum Add a Deposit Create a Change Order Create a NSO Manage NSOs Accept Agreement Counter Agreement </div>																	
<table border="0" style="width: 100%;"> <tr> <td style="width: 30%;"> Sales Rep: Amos Odenyo Lot #: 1/60.JB.X Address: Plan: 1010 Monet Create Date: 09/24/2013 Submitted Date: 03/02/2015 Contingency Date: 02/20/2015 [Edit] </td> <td style="width: 30%; vertical-align: top;"> Base Price: \$450,000.00 Lot Premium: \$0.00 Options: \$178,415.00 NSOs: \$0.00 Addenda: \$0.00 <hr/> Sub Total: \$628,415.00 Incentives: (\$0.00) <hr/> Asking Price: \$628,415.00 Differential (Delta): \$0.00 <hr/> Total Price: \$628,415.00 </td> <td style="width: 40%; text-align: right;"> View/Print Contract View/Print Pricing </td> </tr> </table>									Sales Rep: Amos Odenyo Lot #: 1/60.JB.X Address: Plan: 1010 Monet Create Date: 09/24/2013 Submitted Date: 03/02/2015 Contingency Date: 02/20/2015 [Edit]	Base Price: \$450,000.00 Lot Premium: \$0.00 Options: \$178,415.00 NSOs: \$0.00 Addenda: \$0.00 <hr/> Sub Total: \$628,415.00 Incentives: (\$0.00) <hr/> Asking Price: \$628,415.00 Differential (Delta): \$0.00 <hr/> Total Price: \$628,415.00	View/Print Contract View/Print Pricing						
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<table border="0" style="width: 100%;"> <tr> <td>Options & NSOs</td> <td>Incentives</td> <td>Addenda</td> <td>Deposits</td> <td>Change Orders</td> <td>Option Log</td> <td>Comments History</td> <td colspan="2"></td> </tr> </table>									Options & NSOs	Incentives	Addenda	Deposits	Change Orders	Option Log	Comments History		
Options & NSOs	Incentives	Addenda	Deposits	Change Orders	Option Log	Comments History											
Options																	
KEY: ! = Mandatory, X = Unavailable; S = Option from SPEC; Bold = Standard Option																	
Option	Description	Qty.	Retail Price	Total Price	Internal Comments	Selection Notes: Attributes											
00000 Testing Option Activity	testing	1	\$0.00	\$0.00	Standard Option	Standard Option	1										
001 - INC01 Builder Incentive OPEN - 2006	Incentive Detail	1	\$0.00	\$0.00	Standard Option	Standard Option	0										

Sales > Buyers > Agreement > Change Order tab

Buyer: Jim Fields Actions ▾

Summary Co-Prospects Survey Notes Open Tasks Task History **Workups** Broker Agent Info Mortgage Company Info Financials History

[View/Print Contract](#) [View/Print Pricing Addendum/Agreement Price Log](#)

true Sales Rep: Amos Odenyo Lot #: 1/60.JB.X Address: Plan: 1010 Monet Create Date: 09/24/2013 Submitted Date: 03/02/2015 Contingency Date: 02/20/2015 [Edit] Contract Date: 03/02/2015 [Edit]	Base Price: \$450,000.00 Lot Premium: \$0.00 Options: \$178,415.00 NSOs: \$0.00 Addenda: \$0.00 <hr/> Sub Total: \$628,415.00 Incentives: (\$0.00) <hr/> Asking Price: \$628,415.00 Differential (Delta): \$0.00 <hr/> Total Price: \$628,415.00
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Options & NSOs Incentives Addenda Deposits **Change Orders** Option Log Comments History

Date	Status	CO #	Author	Total Price	Action
03/02/2015	Pending	1000	Amos Odenyo	\$8,000.00	View Edit CO with History Approve/Reject

Sales > SPECS

SPEC Actions ▾

Accept SPEC
Reject SPEC
Create a Change Order
Create a NSO
Manage NSOs

Sales Rep: Tricia OBrien Lot #: 004 Address: Plan: A1 Abbingdon Created Date: 02/07/2015 Submitted Date: 02/26/2015 Accepted Date:	Base Price: \$375,000.00 Lot Premium: \$0.00 Options: \$1,400.00 NSOs: \$0.00 <hr/> Total Price: \$376,400.00
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Options & NSOs **Change Orders** Option Log Comments History

Options KEY: ! = Mandatory; X = Unavailable; S = Option from SPEC; Bold = Standard Option

Option	Description	Qty.	Retail Price	Total Price	Internal Comments	Selection Notes: Attributes	
10001 Wall to Wall Carpets	CARPET/PAD UPGRADES	1	\$1,000.00	\$1,000.00	Standard Option	Standard Option	1
12345 * Bay Window	3 pane window	1	\$400.00	\$400.00	Standard Option	Standard Option	0

Ability to send a buyer back to the prospects list after terminating their agreement

Defect #:	001-00-1-17527
Ticket #:	001-00-229968
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	Sales > Buyers > Actions > Terminate Agreement Two options are now available when terminating a buyer's agreement: <ul style="list-style-type: none"> • Terminate agreement, add buyer to terminated buyers list • Reset agreement to 'New Workup' add buyer to prospects When the 2 nd option is select the buyer is reverted to a prospect, and the agreement is available as a new workup.

Screenshots:

Buyer: Joe Bell

- Summary
- Co-Prospects
- Survey
- Notes
- Open Tasks
- Task History
- Workups
- Broker Agent Info
- Mortgage Company Info
- Financials
- History

Sales Rep:	Amos Odenyo
Lot #:	056
Address:	56 Main Street
Plan:	A1 Abbington
Create Date:	05/13/2014
Submitted Date:	05/13/2014
Contingency Date:	[Edit]
Contract Date:	05/13/2014 [Edit]

Base Price:	\$375,000.00
Lot Premium:	\$0.00
Options:	\$1,400.00
NSOs:	\$0.00
Addenda:	\$0.00
<hr/>	
Sub Total:	\$376,400.00
Incentives:	(\$0.00)
<hr/>	
Asking Price:	\$376,400.00
Differential (Delta):	\$500.00
<hr/>	
Total Price:	\$376,900.00

Internal Comments*

- Terminate agreement, add buyer to terminated buyers list
- Reset agreement to 'New Workup' add buyer to prospects list

Select a prospect type code:

1-A ▼

Addition of 'All Projects' option to the prospects list

Defect #:	001-00-1-16505
Ticket #:	001-00-220603
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTSERVICE
Description:	Sales > Prospects 'All Projects' is now available in the prospects list in the Sales module. This will only include active projects that the signed in user is associated to.

Addition of new notification messages for sales actions

Defect #:	001-00-1-10268, 001-00-1-10269, 001-00-1-17118
Ticket #:	001-00-150546, 001-00-151262
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTSERVICE
Description:	Notification messages (and their related forwarded emails) can now be sent when the following actions are done: <ul style="list-style-type: none"> Agreements are finalized Contingencies are added, edited or removed Addenda are submitted, accepted, and deleted.

Addition of support of Google's reCAPTCHA validation to the webkit prospect form

Defect #:	001-00-1-18692
Ticket #:	001-00-230415
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	Admin > Projects > Project Settings > Webkit Prospect Forms > Advanced Settings Google's anti-spam feature for forms on web pages, reCAPTCHA, can now be included in the prospect forms generated by BuildTopia. It is important to note that for this functionality to be enabled: <ul style="list-style-type: none"> The web page where the form will be placed must be registered at www.google.com/recaptcha The form must be updated with new code that is generated from BuildTopia after the keys have been saved in BuildTopia Once this feature is turned on only leads that complete the form and receive successful validation from reCAPTCHA tool will be sent to BuildTopia.

Bidding & Contracting

Ability to update turnkey bids and contracts by a fixed amount/percentage

Defect #:	001-00-1-17515
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	BC > Bids > View > Update by Fixed Amount/Percentage BC > Contracts > View > Update by Fixed Amount/Percentage This feature allows activities on a turnkey bid or contract to be increased or decreased by a specified fixed amount or percentage. To use this feature follow these steps: <ul style="list-style-type: none"> Choose a plan Enter an amount or a percentage (either positive or negative) Check the boxes for the activities to be updated then click 'Calculate' Hit 'Save' or 'Save & Update Plans' to save changes.
Screenshots:	

BC > Bids > View > Update by Fixed Amount/Percentage

Home > Amber Hills: Bidding & Contracting: Bids > Edit Base Bid

Contracts	Bids	Proforma Budgets	Trade Partners
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Bid for Trade: 0.Appliance Supplier Back

Trade Partner: BuildTopia Test Subcontractor
Status: Bid Revised

Plan: A1 Abbington Save Changes on Page before switching Plans

Update original amount by: Fixed Amount 300 Calculate Reset

Enter a value and click 'Calculate' to update the original amount (eg, 10 or -10)

Base		Option		
Activity Code	Scope of Work	Tax?	Amount	Update
051865 base	appliances	X	\$450.00	<input checked="" type="checkbox"/>

Save Save & Update Additional Plans Cancel

Ability to delete closed unit of measure bids

Defect #:	001-00-1-18266
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	BC > Bids > Unit of Measure > View Admin > Company Setup > Bidding & Contracting permissions > View/Edit Closed unit of measure bids can now be deleted. This is a permission controlled feature.

Project Management

Enhanced update wizard that allows selection of activities to be added to lots

Defect #:	001-00-1-17524
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	PM > Lot Matrix > Update Wizard > Review Missing Activities This functionality allows users to see the activities that can be added to a lot's activity list, for base activities, options, and NSOs. They can then be selected to be added to the lot. The activities shown for the base house and options are based on the active activities for that plan. The NSO activities are based on NSO estimates.
Screenshots:	

PM > Lot Matrix > Update Wizard > Review Missing Activities

Home > Amber Hills: Project Management > Lot Matrix > Update Wizard

Lot Matrix	Purchase Orders	Trade Partners
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Update Wizard for Lot 056, 56 Main Street

[Back](#)

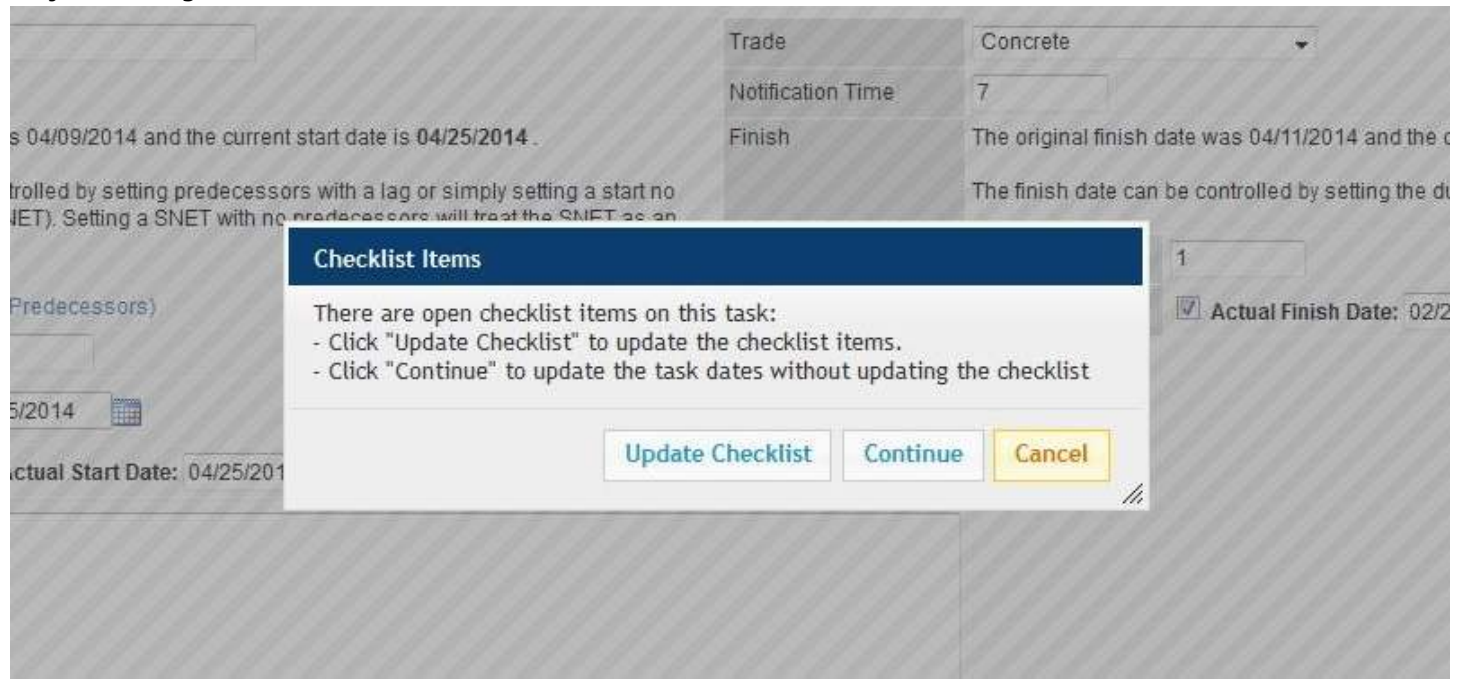
Base	Option	NSO			
Search:	Option: All	Trade: All	Activity Package: All		
<input type="checkbox"/> Activity	Activity Package	Option	Trade	Quantity	Budget
<input type="checkbox"/> Building Permits		10001 Wall to Wall Carpets	Permits/Fees	1	\$0.00
<input type="checkbox"/> Building Permits 999	Building Permits	10001 Wall to Wall Carpets	Permits/Fees	1	\$0.00
<input type="checkbox"/> Building Permits Footers	Building Permits	10001 Wall to Wall Carpets	Permits/Fees	1	\$0.00
<input type="checkbox"/> Building Permits Foundation	Building Permits	10001 Wall to Wall Carpets	Permits/Fees	1	\$0.00
<input type="checkbox"/> Flooring Options		10001 Wall to Wall Carpets	Flooring	1	\$0.00
<input type="checkbox"/> Foundation Final Draw	Foundation	10001 Wall to Wall Carpets	03 Concrete	1	\$0.00
<input type="checkbox"/> Foundation First Draw	Foundation	10001 Wall to Wall Carpets	03 Concrete	1	\$0.00
<input type="checkbox"/> Foundation Second Draw	Foundation	10001 Wall to Wall Carpets	03 Concrete	1	\$0.00
<input type="checkbox"/> Framing		12345 * Bay Window test	Shell Contractor	1	\$100.00
<input type="checkbox"/> Framing First Draw	Framing	10001 Wall to Wall Carpets	Shell Contractor	1	\$0.00
<input type="checkbox"/> Framing Second Draw	Framing	10001 Wall to Wall Carpets	Shell Contractor	1	\$0.00
<input type="checkbox"/> Impact Fees		10001 Wall to Wall Carpets	Permits/Fees	1	\$0.00
<input type="checkbox"/> Misc. Tools & Equip.	Test Draw Package	10001 Wall to Wall Carpets	PRELIMINARY/SITE PREP	1	\$0.00
<input type="checkbox"/> New Activity Name	Non-Draw Activity Package	10001 Wall to Wall Carpets	0.Appliance Supplier	6	\$0.00
<input type="checkbox"/> Rough Clear/Grade	Test Draw Package	10001 Wall to Wall Carpets	PRELIMINARY/SITE PREP	1	\$0.00
Page 1 of 2				15	Activities per page
24 Activities listed.					
					<input type="button" value="Add Selected Activities"/> <input type="button" value="Cancel"/>

Prompting for schedule task checklists when completing schedule tasks

Defect #:	001-00-1-13484
Ticket #:	001-00-207050
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BService
Description:	<p>Project Management > Review Schedule > Edit Project Management > Review Schedule > Update Tasks Project Management > Quick Schedule</p> <p>When a schedule task is completed a notification will be shown if there are checklist items that are have marked as completed. This gives the user an opportunity to review and complete the checklist before marking schedule tasks as completed.</p>

Screenshots:

Project Management > Review Schedule > Edit



Option to mark activities as 'Never Generate' when voiding purchase orders

Defect #:	001-00-1-16454
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	<p>PM > Purchase Orders > Search > PO Number > Void PM > Purchase Orders > Search > Void button BC > Contracts > Turnkey > Terminate > Void Selected BC > Contracts > Unit of Measure > Terminate > Void Selected</p> <p>When purchase orders are voided, the following notification will be shown with two options 'Would you like to mark the activities on these purchase orders as 'Never Generate' to prevent generation of new POs?'</p> <ul style="list-style-type: none"> • If 'Yes' is chosen the activities will be marked as 'Never Generate' to prevent generation of new POs • If 'No' is chosen the activities the activities will remain available for new purchase orders.

Screenshots:

Project Management > Purchase Orders > Search > Void



Updates to the basic and advanced purchase order search functions

Defect #:	001-00-1-16468
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BTSERVICE
Description:	Project Management > Purchase Orders > Search <ul style="list-style-type: none"> • 'Lot Address' has been added • Users can now search for purchase orders within a specified dollar amount range Project Management > Purchase Orders > Search > Advanced Search <ul style="list-style-type: none"> • 'Lot Address' has been added • 'Task Name' has been added (task associated to the purchase order) • 'Reference Code' has been added

Admin

Ability to upload attributes using the data upload wizard

Defect #:	001-00-1-11790
Ticket #:	001-00-206386, 001-00-219854
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTSERVICE
Description:	Admin > Company Setup > Data Upload Wizard Option attribute and option attribute choices can now be uploaded using the data upload wizard.

Usability updates to the accounting log pages

Defect #:	001-00-1-18491
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Accounting > Log > New Exports tab Accounting > Log > Re-Exports tab Accounting > Log > New Exports tab > Audit # Accounting > Log > Re-Exports tab > Audit # Updates have been made to the columns and search functions of the above pages to provide more information and make them easier to use.

Reports

Addition of a new dataset to show Buyer Tasks

Defect #:	001-00-1-18859
Ticket #:	001-00-227531
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Reports > On-Demand Reports > People > Buyer Tasks This new dataset has been added to show information for tasks for buyers only, separately from the Prospect/Buyer Tasks dataset that shows tasks for both prospects and buyers.

Addition of the Builder/Trade Partner Information section to the Purchase Order Header dataset

Defect #:	001-00-1-18909
Ticket #:	001-00-230343
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Reports > On-Demand Reports > New Report > Purchasing > Purchase Order Header The 'Builder/Trade Partner Information section has added to the Purchase Order Header on-demand report dataset.

Addition of the Primary Residency to the Canadian workups and sales agreements datasets

Defect #:	001-00-1-18858
Ticket #:	001-00-227065
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Reports > On-Demand Reports > Sales > Workups - Canadian Reports > On-Demand Reports > Sales > Sales Agreements - Canadian The Primary Residency field has been added to these two datasets.

Customer Service

<i>Usability updates to the Advanced Search for Customer Service</i>	
Defect #:	001-00-1-17626
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	CS > CS Home > Advanced Search <ul style="list-style-type: none"> • The Settlement date search field now accepts a range of dates • The columns of the results have been re-ordered and updated to allow sorting.

Homebuyer Homepage

<i>Usability updates to the homebuyer homepage</i>	
Defect #:	001-00-1-17810
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	Additional updates have been made to the homebuyer homepage have been made to made to make it easier to use and more responsive on both desktop and mobile browsers.

General

<i>General usability updates</i>	
Defect #:	001-00-1-18392, 001-00-1-18750, 001-00-1-18800, 001-00-1-18856, 001-00-1-18861, 001-00-1-18862
Ticket #:	001-00-226287, 001-00-228725, 001-00-231254
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	The following updates have been made as part of the overall effort to make the application easier to use: <ul style="list-style-type: none"> • Highlighting of rows by cursor position has been added across the application. • A printable page that shows HBHP login information has been added to the HBHP Setup page for Owners in CS. • The edit buttons on the NSO edit and NSO estimate edit pages have been replaced with links next to the other actions links for NSOs. • Messages in the Message Inbox can now be archived/un-archived. • The links in the 'General' section of the Company Setup page have been sorted alphabetically. • The 'Save' button on the add prospect and add co-prospect pages has been updated to 'Save & Go to survey' to accurately describe its function.

Trade Partner Accounts

<i>Addition of 'Swing' field to the lot information in Trade Partner accounts</i>	
Defect #:	001-00-1-18854
Ticket #:	001-00-223986
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	Trade Partner Account > Lots list The 'Swing' field is now included in lot information shown in Trade Partner accounts.

Defect Fixes

This section highlights corrections and defect fixes that have been applied to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the defect.

Admin

<i>Issue when trying to upload legacy buyers and wrong tab is entered</i>	
Defect #:	001-00-1-13265, 001-00-1-18850
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Admin > Company Setup > Data Upload Wizard When uploading legacy buyers, if the wrong tab number was entered an error message was shown. This has been corrected.

<i>Issue with values shown on Project Settings > Homebuyer Homepage page</i>	
Defect #:	001-00-1-18904
Ticket #:	001-00-232026
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Admin > Projects > Project Settings > Homebuyer Homepage > Permissions 'Complete' was shown for the 'Show the following schedule on the Homebuyer homepage' setting incorrectly when the actual value was 'None' for newly created projects. This has been corrected.

Data Library

<i>Removal of option lockout links for pre-construction schedules</i>	
Defect #:	001-00-1-10245
Ticket #:	001-00-141540, 001-00-145519, 001-00-208045, 001-00-218295, 001-00-219294, 001-00-227916
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Data Library > Schedule > Option lockout link Project Management > Lot Matrix > Review Schedule > Edit (for phases) Text referring to option lockouts on the schedule template list in the Data Library, and the edit page for phases on lot schedules have been removed for pre-construction schedules.

Sales

<i>Issue with the navigation tool in Sales when users who don't have access to the 'To-Do' tab</i>	
Defect #:	001-00-1-18416
Ticket #:	001-00-227674
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	When a user with a sales permission role that did not include access to the 'To-Do' tab went to the sales module the module navigation tool would not work correctly. This has been corrected.

<i>Update duplicate matching functionality for prospects</i>	
Defect #:	001-00-1-18801
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	Sales > Prospects > Add Prospect Additional updates have been made to the homebuyer homepage to make it easier to use and more responsive on both desktop and mobile browsers.

<i>Issue with the calculation of mortgage insurance on conforming loans</i>	
Defect #:	001-00-1-19044
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	Sales > Prospects > Financials Sales > Buyers > Financials Loan programs set up as conforming loans were not calculating mortgage insurance when the LTV was higher than 80%. This has been corrected.

Bidding & Contracting

<i>Removal of archived plans from the Compare Bid/Compare Contract pages</i>	
Defect #:	001-00-1-18855
Ticket #:	001-00-225827
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	BC > Contracts > Compare BC > Bids > Compare Archived plans were shown on bids and contracts in the Compare Bid and Compare Contract features. This has been corrected.

NSOs

Addition of comments to NSO notification messages, and forwarded emails for messages

Defect #:	001-00-1-17150
Ticket #:	001-00-221901
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Whenever actions are performed on a NSO that generate notification messages, added comments will now be included within the notification messages and forwarded emails for those messages.

Customer Service

Updates to the request checklist page

Defect #:	001-00-1-19045
Ticket #:	001-00-231802
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	CS > Request > Request Checklist The request checklist page has been updated to allow more text in the comments field, and provide better feedback if there are invalid values when saving changes.

Browser related

Error message when managing message forwarding settings when using Safari

Defect #:	001-00-1-18906
Ticket #:	001-00-231697
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	My Profile > Manage Message Forwarding Admin > User > View > Manage Message Forwarding An error message was shown when updating managing message forwarding settings when using Safari. This has been corrected.

BuildTopia Product Roadmap

These are some of the new features and enhancements scheduled for future releases in 2014. This information is not a complete list of all features that will be in the releases, and is subject to change. If you have any suggestions in these areas, please contact the Customer Support Desk.

Version 6.7.1, Q2 2015

- Updates in Bidding and Contracting – 1st phase.
- DocuSign integration
- General usability updates.