



Version 6.6.1 (6/25/2014)

Release Notes

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Product and Company Information

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Trademark and Patent Information

Other product and company names mentioned herein might be the trademarks of their respective owners.

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Contacting Support and Services

Support for the BuildTopia software is available at Constellation's Baltimore and Markham offices.

Baltimore Main Office

Telephone: 1 410 843-3800 Fax: 1 410 843-3853

Web: http://www.constellationhb.com

Support Desk

Support Desk assists with software operations.

Telephone: 1 800 411-2020 Option #4 Email: support@buildtopia.com

Hours: Monday through Friday 9:00 a.m. to 5:00 p.m. (Eastern Standard Time)

Professional Services

Contact your company's Professional Services Consultant for assistance with software implementation, training, consulting, and data building.

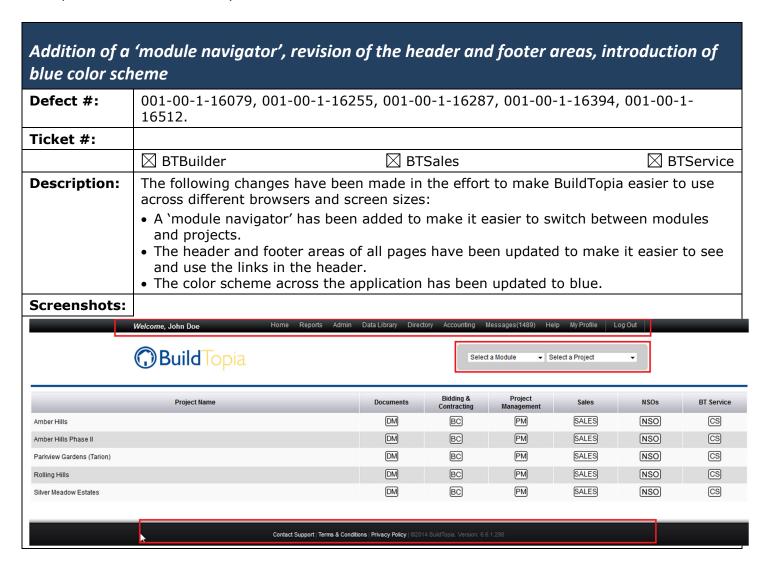
Telephone: 1 905 475-2209 or toll-free at 1 888 723-2222

Fax: 1 905 475-7204

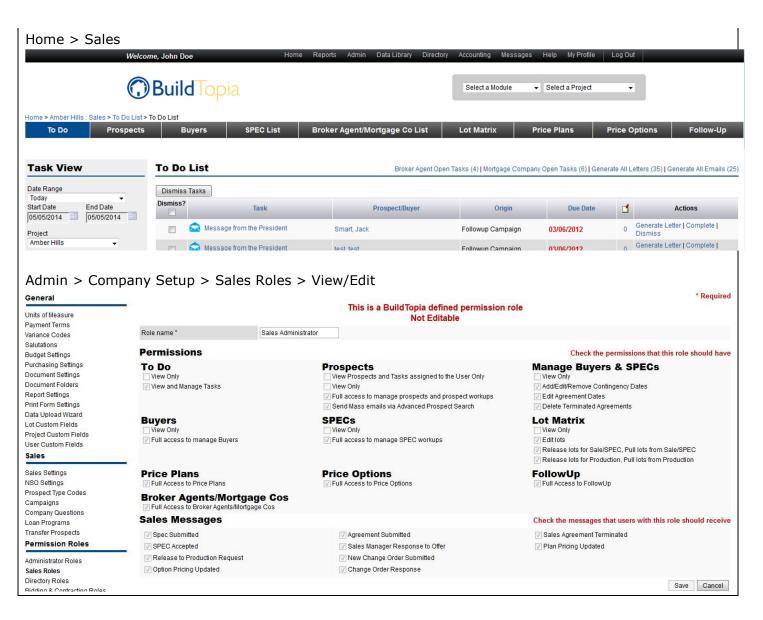
Web: http://www.constellationhb.com

Enhancements

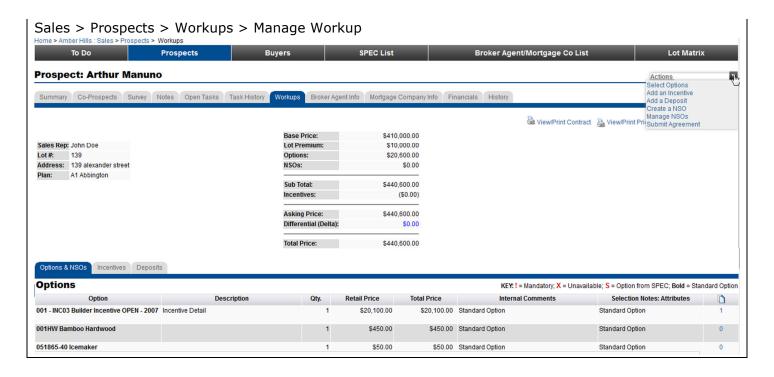
This section highlights new features and enhancements that have been added to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the enhancement.

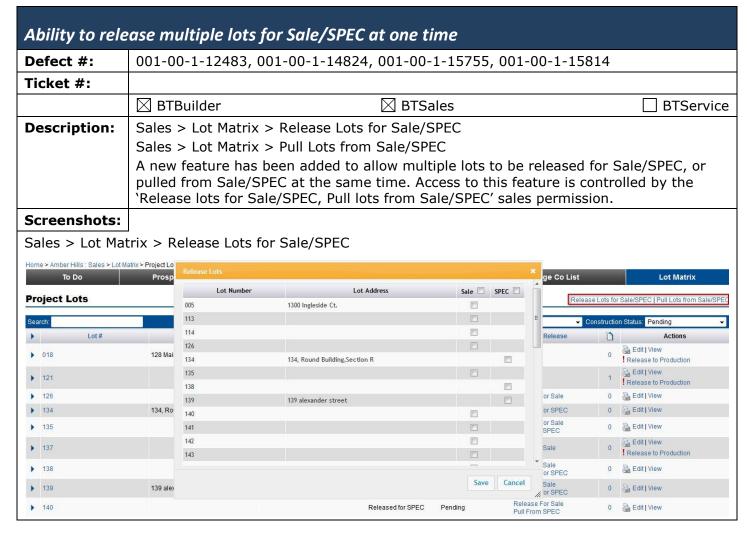


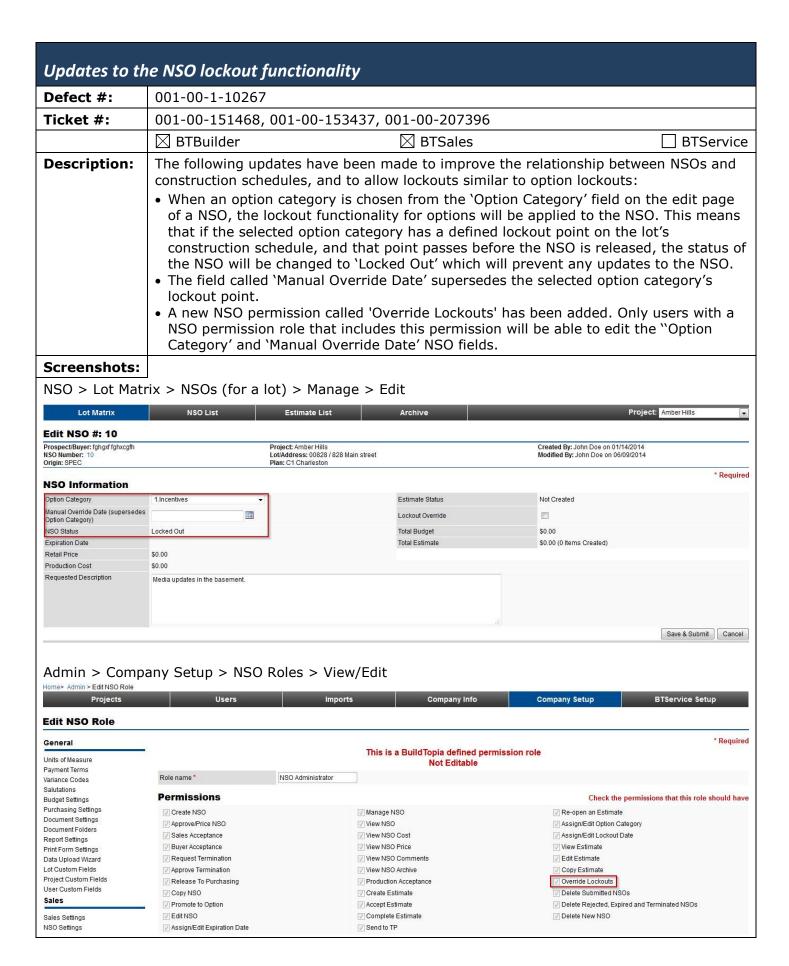
| Combined Sales Rep and Sales Management to 'Sales' with new permissions | | | |
|---|---|--|--|
| Defect #: | 001-00-1-15964, 001-00-1-15965, 001-00-1-16436 | | |
| Ticket #: | | | |
| | BTBuilder | | ☐ BTService |
| Description: | The Sales Rep and Sa module called 'Sales.' within the sales modu | etup > Sales Roles > View/Edit les Management modules have now been of New permissions have been created to con les. At the time of the release, all existing of grant access to a similar set of actions they | ntrol access to functions users will get new |
| Screenshots: | | | |



| Updated layo | out of the prospect workup page | | |
|--------------|---|--|--|
| Defect #: | 001-00-1-14927, 001-00-1-15181, 001-00-1-16264 | | |
| Ticket #: | | | |
| | | | |
| Description: | Sales > Prospects > Workups > Manage Workup The pages in the application that display and manage workups and agreements have been updated to a more intuitive layout. The primary workup/agreement information is shown at the top, while other information is distributed across tabs. Actions have been consolidated to the Actions drop down. | | |
| Screenshots: | | | |







| Defect #: | 001-00-1-15703 | | | |
|--|---|---|--|----------------------------------|
| Ticket #: | | | | |
| | | ⊠ BTSales | | |
| Description: | Advanced message fo | t > My Profile > Manage Mess rwarding has been added for n users can now select which | Trade Partner accou | |
| | account > My Profile | | | |
| Trade Partner | _ | | | Edit Manage Message Forwarding |
| Trade Partner | _ | Fax Number | | Edit Manage Message Forwarding |
| Trade Partner a | account > My Profile | Fax Number Direct Connect | | Edit Manage Message Forwarding |
| Trade Partner a My Profile Name Company Position Phone Number | account > My Profile | | Phone | Edit Manage Message Forwarding |
| Trade Partner of My Profile Name Company Position Phone Number Mobile Number | Jurgen K User (123) 456-7890 | Direct Connect Contact Preference BuildTopia Role | Administrator | Edit Manage Message Forwarding |
| Trade Partner a My Profile Name Company Position Phone Number | account > My Profile Jurgen K User | Direct Connect Contact Preference | | Edit Manage Message Forwarding |
| Trade Partner a My Profile Name Company Position Phone Number Mobile Number Email Message Forwarding | Jurgen K User (123) 456-7890 | Direct Connect Contact Preference BuildTopia Role | Administrator app2.buildtopia.com | |
| Trade Partner a My Profile Name Company Position Phone Number Mobile Number Email Message Forwarding Search: Type View Schedules | Jurgen K User (123) 456-7890 | Direct Connect Contact Preference BuildTopia Role Server Message Description | Administrator app2.buildtopia.com | ▼ Status All ▼ |
| My Profile Name Company Position Phone Number Mobile Number Email Message Forwarding Search: Type View Schedules View Schedules | Jurgen K User (123) 456-7890 jur@gen.co Task Manual Assignment Task Edited Inside Lead | Direct Connect Contact Preference BuildTopia Role Server Message Description | Administrator app2.buildtopia.com Type All Don't Forward Forward | ▼ Status All ▼ |
| Trade Partner a My Profile Name Company Position Phone Number Mobile Number Email Message Forwarding Search: Type View Schedules | Jurgen K User (123) 456-7890 jur@gen.co | Direct Connect Contact Preference BuildTopia Role Server Message Description | Administrator app2.buildtopia.com Type All Don't Forward | ▼ Status All ▼ |

| Updated Holi | | inancials, and Critical Dates sectio | ons in Sales to |
|--------------|---|--------------------------------------|-------------------|
| Defect #: | 001-00-1-12238, 001-00 16754, 103-14-1-76 | 0-1-14523, 001-00-1-14693, 001-00-1 | -14825, 001-00-1- |
| Ticket #: | | | |
| | BTBuilder | | |
| Description: | Sales > Buyers > Buyer Name The Homebuyer Homepage, Financials, and Critical Dates sections have integrated into the more intuitive tab layout. | | |

| New permission to control the ability to pull back schedules on settled lots | | | |
|--|---|---|---------------------------|
| Defect #: | 001-00-1-14605 | | |
| Ticket #: | 001-00-213515 | | |
| | □ BTBuilder | | ☐ BTService |
| Description: | Admin > Company Setup Project Mgmt. Roles > View/Edit PM > Lot Matrix > Review Schedule | | |
| | schedules on settled lot | nent permission has been added to cont is. Users with this permissions will be al ule' and 'Pull Back Construction Schedu ed lots. | ble to see the 'Pull Back |

Defect Fixes

This section highlights corrections and defect fixes that have been applied to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the defect.

| Issue with the management of Homebuyer Homepage Contacts | | | |
|--|---|---|---|
| Defect #: | 001-00-1-9604 | | |
| Ticket #: | 001-00-149847 | | |
| | BTBuilder | | ☐ BTService |
| Description: | Contacts Sales Rep > Buyers > The list of Company co at the project level. As | Buyer Name > Homebuyer Homepage > Buyer Name > Homepage tab > Contacts ontacts shown on Homebuyer Homepages sociated contracts will be shown on all ac cts can still be added for individual buyers | is now controlled directly tive HBHP's for that |
| | p. sjeetamaar comtat | to tan to the total to the trade of the | |

| Issue with the task-activity relationships on voided purchase orders | | | | |
|--|----------------|---------|-------------|--|
| Defect #: | 001-00-1-16237 | | | |
| Ticket #: | 001-00-220254 | | | |
| | □ BTBuilder | BTSales | ☐ BTService | |
| Description: | | | | |

| Issue with th | e status of workups t | ransferred from lots held by a differe | ent workup |
|---------------|-----------------------|---|-------------|
| Defect #: | 001-00-1-16504 | | |
| Ticket #: | 001-00-221970 | | |
| | BTBuilder | | ☐ BTService |
| Description: | | e 'lot has hold' status is transferred to ano d to 'new workup'. This has been corrected | |

| Issue with the internal comments when a service request is re-opened | | | |
|--|--|--|-------------|
| Defect #: | 001-00-1-16164 | | |
| Ticket #: | 001-00-220373 | | |
| | BTBuilder | | ☐ BTService |
| Description: | CS > Requests > Open tab > Request Number > Reopen this Request | | |
| | When a closed service request was reopened the internal comments were not seen. The field has been re-labelled 'Closing Comments.' It is populated when closing a request. If the request is re-opened the field is cleared. | | |

| Issue with So | ulutation on the edit p | rospect/co-prospect/buyer/co-buye | er pages | |
|---------------|---|---|--------------------------|--|
| Defect #: | 001-00-1-16337 | | | |
| Ticket #: | 001-00-221124 | | | |
| | BTBuilder | BTSales | ☐ BTService | |
| Description: | SR > Prospects > Prosp | ect Name > Actions > Edit Prospect | | |
| | SR > Prospects > Prosp | ect Name > Co-Prospects > View/Edit | | |
| | SR > Buyers > Buyer Name > Actions > Edit Buyer | | | |
| | SR > Buyers > Buyer Name > Co-Buyer > View/Edit | | | |
| | If a prospect/co-prospe has been corrected. | ct/buyer/co-buyer had a salutation it cou | uld not be removed. This | |
| | | | | |

| Issue with search field on DL > Plans > Options > Edit > Save & Update page | | | |
|---|--|---|-----------------------------|
| Defect #: | 001-00-1-15844, 001- | 00-1-15845 | |
| Ticket #: | | | |
| | BTBuilder | | ☐ BTService |
| Description: | Data Library > Plans > The search fields on th | Options > Edit > Save & Update Plans Options > Edit > Save & Update Addition ese page did not search the plan and de he `Select All' & `Clear All' buttons have | escription fields. This has |

| Issue with the received date shown for new Turnkey bid invitations in Trade Partner accounts | | | | | |
|--|--|-----------|-------------|--|--|
| Defect #: | 001-00-1-16225 | | | | |
| Ticket #: | | | | | |
| | BTBuilder | □ BTSales | ☐ BTService | | |
| Description: | TP account > Bids > New Bid Invitations section | | | | |
| | The current date was shown for new Turnkey bids on the New Bid Invitations section on the bid page instead of the date when the bid was sent. This has been corrected. | | | | |

| Project names not showing for Unit of Measure bid invitations in Trade Partner accounts | | | | | |
|---|---|--|-----------|--|--|
| Defect #: | 001-00-1-15846 | | | | |
| Ticket #: | | | | | |
| | BTBuilder | | BTService | | |
| Description: | TP Account > Bids > Bid Invitation Section | | | | |
| | The Project name was not shown on the bid invitation section for new Unit of Measure bids in Trade Partner accounts. This has been corrected. | | | | |

BuildTopia Product Roadmap

These are some of the new features and enhancements scheduled for future releases in 2014. This information is not a complete list of all features that will be in the releases, and is subject to change. If you have any suggestions in these areas, please contact the Customer Support Desk.

Version 6.6.2, Q3 2014

Focus – Updates to Bidding & Contracting

- Improved bid entry and management.
- Improved budget management.
- Usability updates.