



Version 6.6.0

Release Notes

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Product and Company Information

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Trademark and Patent Information

Other product and company names mentioned herein might be the trademarks of their respective owners.

Disclaimer of Warranties and Limitation of Liabilities

The staff at Constellation has taken due care in preparing this information; however, nothing contained herein modifies or alters in any way the standard terms and conditions of the BuildTopia License Agreement by which the product was acquired. Nor does it increase in any way Constellation's liability to the customer. In no event shall Constellation or its affiliates be liable for incidental or consequential damages in connection with or arising from the use of the product, the accompanying documentation, or any related materials.

Contacting Support and Services

Support for the BuildTopia software is available at Constellation's Baltimore and Markham offices.

Baltimore Main Office

Telephone: 1 410 843-3800
Fax: 1 410 843-3853
Web: <http://www.constellationhb.com>

Support Desk

Support Desk assists with software operations.

Telephone: 1 800 411-2020 Option #4
Email: support@buildtopia.com
Hours: Monday through Friday 9:00 a.m. to 5:00 p.m. (Eastern Standard Time)

Professional Services

Contact your company's Professional Services Consultant for assistance with software implementation, training, consulting, and data building.

Telephone: 1 905 475-2209 or toll-free at 1 888 723-2222
Fax: 1 905 475-7204
Web: <http://www.constellationhb.com>

Enhancements

This section highlights new features and enhancements that have been added to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the enhancement.

Revised buyer summary page

Defect #:	001-00-1-14823																																										
Ticket #:																																											
	<input checked="" type="checkbox"/> BTBuilder	<input checked="" type="checkbox"/> BTSales	<input type="checkbox"/> BService																																								
Description:	<p>SR > Buyers > Buyer Name</p> <p>The pages that show the buyer's information have been revised to match the new prospect screens. Information is now separated into tabs, and actions centralized in the Actions drop down menu.</p>																																										
Screenshots:	<p>Home > Amber Hills : Sales Rep > Buyers > Buyer Summary</p> <p>To Do Prospects Buyers Broker Agent/Mortgage Co List SPEC List Lot List</p> <p>Buyer: Debbie Columbia Actions</p> <p>Summary Co-Buyers Survey Notes Open Tasks Task History Workup Broker Agent Info Mortgage Company Info Financials History</p> <table border="0"> <tr> <td>Prospect:</td> <td>Debbie Columbia</td> <td>Home Phone:</td> <td>(410) 111 - 2222</td> </tr> <tr> <td>Street:</td> <td>1234 Main Street Apt 5</td> <td>Work Phone:</td> <td>(410) 222 - 3333</td> </tr> <tr> <td>City:</td> <td>Baltimore</td> <td>Mobile Phone:</td> <td>(410) 333 - 4444 during the morning</td> </tr> <tr> <td>State:</td> <td>MD</td> <td>Fax Number:</td> <td></td> </tr> <tr> <td>Zip:</td> <td>21111</td> <td>Primary Contact:</td> <td>Mobile Phone</td> </tr> <tr> <td>Email 1:</td> <td>debbie@columbia.co</td> <td>Email Opt Out?</td> <td>No</td> </tr> <tr> <td>Email 2:</td> <td></td> <td>Phone Opt Out?</td> <td>No</td> </tr> <tr> <td>Associated Sales Representative:</td> <td>John Public</td> <td>Letter Opt Out?</td> <td>No</td> </tr> <tr> <td>Prospect Code:</td> <td>1-A</td> <td>Status:</td> <td>Agreement Finalized</td> </tr> <tr> <td>Comments:</td> <td></td> <td>Dates Visited:</td> <td>Initial Visit : 06/14/2006 Returned On : 01/13/2014</td> </tr> </table>			Prospect:	Debbie Columbia	Home Phone:	(410) 111 - 2222	Street:	1234 Main Street Apt 5	Work Phone:	(410) 222 - 3333	City:	Baltimore	Mobile Phone:	(410) 333 - 4444 during the morning	State:	MD	Fax Number:		Zip:	21111	Primary Contact:	Mobile Phone	Email 1:	debbie@columbia.co	Email Opt Out?	No	Email 2:		Phone Opt Out?	No	Associated Sales Representative:	John Public	Letter Opt Out?	No	Prospect Code:	1-A	Status:	Agreement Finalized	Comments:		Dates Visited:	Initial Visit : 06/14/2006 Returned On : 01/13/2014
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Zip:	21111	Primary Contact:	Mobile Phone																																								
Email 1:	debbie@columbia.co	Email Opt Out?	No																																								
Email 2:		Phone Opt Out?	No																																								
Associated Sales Representative:	John Public	Letter Opt Out?	No																																								
Prospect Code:	1-A	Status:	Agreement Finalized																																								
Comments:		Dates Visited:	Initial Visit : 06/14/2006 Returned On : 01/13/2014																																								

New NSO permission to allow deletion of submitted NSOs &

New NSO permission for deletion of rejected, expired & terminated NSOs

Defect #:	001-00-1-15047, 001-00-1-15048		
Ticket #:			
	<input checked="" type="checkbox"/> BTBuilder	<input checked="" type="checkbox"/> BTSales	<input type="checkbox"/> BService
Description:	<p>Admin > Company Setup > NSO Roles > View/Edit</p> <p>Two new permissions have been added to control the deletion of NSOs. The first one allows deletion of submitted NSOs, and the second allows deletion of rejected, expired & terminated NSOs.</p> <p>Users with these permissions will be able to see the 'Delete' link when a NSO status is the appropriate status on these pages:</p> <ul style="list-style-type: none"> - NSO > Lot Matrix > NSO(s) for a lot - NSO > NSO List > Pending tab - NSO > NSO List > All tab 		

Screenshots:

Home > Admin > Edit NSO Role

Projects | **Users** | Imports | Company Info | **Company Setup** | BService Setup

Edit NSO Role

General * Required

Role name *

Permissions Check the permissions that this role should have

<ul style="list-style-type: none"> <input type="checkbox"/> Create NSO <input type="checkbox"/> Approve/Price NSO <input type="checkbox"/> Sales Acceptance <input type="checkbox"/> Buyer Acceptance <input type="checkbox"/> Request Termination <input type="checkbox"/> Approve Termination <input type="checkbox"/> Release To Purchasing <input type="checkbox"/> Copy NSO <input type="checkbox"/> Promote to Option <input type="checkbox"/> Edit NSO <input type="checkbox"/> Assign/Edit Expiration Date 	<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Manage NSO <input checked="" type="checkbox"/> View NSO <input type="checkbox"/> View NSO Cost <input type="checkbox"/> View NSO Price <input type="checkbox"/> View NSO Comments <input type="checkbox"/> View NSO Archive <input type="checkbox"/> Production Acceptance <input checked="" type="checkbox"/> Create Estimate <input checked="" type="checkbox"/> Accept Estimate <input checked="" type="checkbox"/> Complete Estimate <input type="checkbox"/> Send to TP 	<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Re-open an Estimate <input type="checkbox"/> Assign/Edit Option Category <input type="checkbox"/> Assign/Edit Lockout Date <input checked="" type="checkbox"/> View Estimate <input checked="" type="checkbox"/> Edit Estimate <input checked="" type="checkbox"/> Copy Estimate <input type="checkbox"/> Delete New NSO <input checked="" type="checkbox"/> Delete Submitted NSOs <input checked="" type="checkbox"/> Delete Rejected, Expired and Terminated NSOs
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Usability updates to the plan pricing page

Defect #: 001-00-1-14636

Ticket #: 001-00-214838

BTBuilder BTSales BService

Description: SM > Plan Pricing > Price Lots

- The 'Apply' and 'Don't Apply' columns have been replaced with one column of check boxes to make it easier to select which changes should be saved.
- A column has been added to show the lots' construction status.
- A 'Save & Exit' button has been added.

Screenshots:

Home > Amber Hills: Sales Management > Price Plans > Price Plan

Lot Matrix | **Price Plans** | Price Options | Manage Buyers and SPECS | Follow-Up

Plan Unit Price for Plan: D1 Delta

Modify the Current Price by a amount of Rounding to the nearest

Update Plan Unit Pricing

Negative can be used to decrease amounts

Select each lot to which you wish to apply the new price. All workups, including those with lot holds, will be updated to reflect the new price. The new price will not be applied to any sales agreements that have been Submitted, Accepted, Finalized, and/or Terminated.

! = Lot has a workup that will be affected if lot is selected

Lot # ▲	Plan	Lot Address	Sales Status	Construction Status	Current Price	New Price	Apply
017	D1 Delta	127 Main street	Sold	Released to Production	\$500,000.00	<input type="text" value="\$500,000.00"/>	<input type="checkbox"/>
24	D1 Delta		Sold	Pending	\$500,000.00	<input type="text" value="\$500,000.00"/>	<input type="checkbox"/>
! 26	D1 Delta		Lot Hold	Pending	\$500,000.00	<input type="text" value="\$500,000.00"/>	<input type="checkbox"/>
28	D1 Delta		Sold - SPEC to PA	In Production	\$500,000.00	<input type="text" value="\$500,000.00"/>	<input type="checkbox"/>

8 Units listed.

50 Units per page

Usability updates to the option pricing page

Defect #:	001-00-14552, 001-00-1-14853
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	SM > Price Options > Edit Option Prices > Select an Option Category <ul style="list-style-type: none"> - The 'Apply' and 'Don't Apply' columns have been replaced with one column of check boxes to make it easier to select which changes should be saved. - When 'Save & Apply to Other Plans' button is clicked the plans shown will now be determined by the options that were updated.
Screenshots:	

Home > Amber Hills: Sales Management > Price Options > Price Options

Lot Matrix	Price Plans	Price Options	Manage Buyers and SPECS	Follow-Up
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Price Options for Plan: A1 Abbington

Category	Counter Tops
Flag Options with Incomplete Cost Information	<input type="checkbox"/> Options that have incomplete cost information will be denoted with a ▼. Note that this may slow down the loading of the page.
Update Option Pricing	Calculate Retail Price on a Margin of <input type="text"/> % Rounding to the nearest: \$1

Option Category	Option Code ▲	Option Description	Status	Cost	Current Retail Price	New Retail Price
Counter Tops	45801 LAMINATE TOP with red border	LAMINATE TOP #1	Available	\$0.00	\$500.00	\$500.00
Counter Tops	45811 CORIAN TOP #1		Available	\$0.00	\$400.00	\$400.00
Counter Tops	45812 CORIAN TOP #2		Available	\$0.00	\$450.00	\$450.00
Counter Tops	45813 CORIAN TOP #3		Available	\$0.00	\$380.00	\$380.00
Counter Tops	45814 CORIAN TOP #4		Available	\$0.00	\$550.00	\$550.00
Counter Tops	45815 CORIAN TOP #5		Available	\$0.00	\$140.00	\$140.00

6 Options listed. 50 Options per page

Updates to the SPEC List in Sales Rep

Defect #:	001-00-1-14738, 001-00-14973
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	Sales Rep > SPEC List <ul style="list-style-type: none"> - A column and filter for the lots' Construction Status has been added. - A column has been added to show the documents associated to the SPEC workups.
Screenshots:	

Home > Amber Hills: Sales Rep > SPEC List > SPEC List

To Do	Prospects	Buyers	Broker Agent/Mortgage Co List	SPEC List	Lot List
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SPEC List

Search:		Plan -- All --		SPEC Status -- All --		Construction Status -- All --				
Date	Lot	Address	Plan	SPEC Status	Construction Status	Base Price	Premium	Options	Total Price	Action
11/02/2006	099		A1 Abbington	SPEC Accepted	Completed	\$1,000,000.00	\$0.00	\$0.00	\$1,000,000.00	0 CO View NSO Option Log
10/07/2002	112		B1 Barlow	SPEC Accepted	Completed	\$350,000.00	\$0.00	\$5,250.00	\$365,250.00	1 CO View NSO Option Log
02/26/2003	113		A1 Abbington	SPEC Accepted	Completed	\$100,000.00	\$0.00	\$0.00	\$100,000.00	2 CO View NSO Option Log
02/26/2003	114		A1 Abbington	SPEC Accepted	Completed	\$100,000.00	\$0.00	\$0.00	\$100,000.00	0 CO View NSO Option Log

Usability updates to manual purchase order creation page

Defect #:	001-00-1-14553, 001-00-1-14633, 001-00-1-14634
Ticket #:	001-00-214213, 001-00-215417
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	<p>PM > Purchase Orders > Create Manual PO</p> <ul style="list-style-type: none"> - If a selected activity is taxable, the project's default tax rate is now automatically added (it can be edited/removed is needed). - If a settled lot is chosen a warning notification will be shown. - The lot address is shown on the drop down in addition to the lot number.
Screenshots:	

Home > Amber Hills: Project Management > Purchase Orders > Generate Manual Purchase Order

Lot Matrix	Purchase Orders	Trade Partners
Generate Manual Purchase Order		
Header Information * required		
Lot # *	005 - 1300 Ingleside Ct. <small>Update Activities from Plan</small>	Comments
Trade Partner *	BT Woodworks <small>Update UM activities to use TP's contracted cost</small>	
Reference Code		
<input type="button" value="Add Activity Code"/> <input type="button" value="Add Activity Package"/> <input type="button" value="Create Pending PO"/> <input type="button" value="Create & Open PO"/> <input type="button" value="Cancel"/>		

Line Items					
Activity Code	Option/NSO	Quantity	Unit Price	Tax Rate	Actions
00 Custom		1.0 (TK)	\$200.00	5.138%	Remove
Scope of Work		Variance Code			
DL > Activity scope of work		-- Select Variance Code -- <input type="button" value="Apply to all Lines"/>			

Home > Amber Hills: Project Management > Purchase Orders > Generate Manual Purchase Order

Lot Matrix	Purchase Orders	Trade Partners			
Generate Manual Purchase Order					
Header Information * required					
Lot # *	0001 <small>Update Activities from Plan</small>	Comments			
Trade Partner *	BT Woodworks <small>Update UM activities to use TP's contracted cost</small>				
Reference Code					
<input type="button" value="Add Activity Package"/> <input type="button" value="Create Pending PO"/> <input type="button" value="Create & Open PO"/> <input type="button" value="Cancel"/>					
<div style="border: 1px solid orange; padding: 5px; width: fit-content; margin: auto;"> <p>Alerts</p> <p>The selected lot is settled. Would you like to continue with the selection?</p> <p style="text-align: right;"><input type="button" value="Ok"/> <input type="button" value="Cancel"/></p> </div>					
Line Items					
Activity Code	Option/NSO	Quantity	Unit Price	Tax Rate	Actions
00 Custom		1.0 (TK)	\$200.00	5.138%	Remove
Scope of Work		Variance Code			
DL > Activity scope of work		-- Select Variance Code -- <input type="button" value="Apply to all Lines"/>			

Updated Schedule template page showing related activities

Defect #:	001-00-1-14761, 001-00-1-14762, 001-00-1-14763
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Data Library > Schedules > View - The schedule template view page has been updated to show the activities related to tasks. - The schedule template print forms were also added to the schedule view page.
Screenshots:	

Home > Data Library > Schedules > Schedule Template





Plans	Activities	Options	Template Budgets	Schedules
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Schedule Template: Amber Hills Abbington

[Back](#)







Schedule Template Name	Amber Hills Abbington
Status	Active
Schedule Type	Construction
Update Type	Precedence Only

Actions

-  Edit Template
-  Add Phase
-  Add Task
-  Reorder Tasks

Key: * Task has an actual relative start date assigned. It will take the later of any relative start date or it's predecessors.
 Task is on the critical path, changes will affect the finish date of the schedule

Tasks [Hide Details](#)

#	Task Name	Lag	Relative Start	Duration	Relative Finish	Float	Notification	Pred	Related Activities	Actions
1	foundation	0	1	17	17	0	7			Edit Delete
2	termite	0	1	2	2		7		<ul style="list-style-type: none"> 2145 Sand by the Ton 1-02-300 Termite Treatment 2300 Termite Protection 	Edit Delete 
3	slab prep	2	5	6	10		7	2;	<ul style="list-style-type: none"> 1-01-010 Permits 3420 Structural slabs 3460 Garage or carport slab 1-02-500 Slab/Garage Concrete 1-02-510 Fnd. Slab/Garage Labor 	Edit Delete 
4	footers	0	11	3	13		7	3;	<ul style="list-style-type: none"> 1-02-110 Footing Concrete 1-02-105 Dig & Pour Footing 	Edit Delete Checklist
5	Pour Walls	0	14	4	17		7	4;	<ul style="list-style-type: none"> 1-02-180 Concrete Walls 1-02-170 Found. Masonry Labor 1-02-148 Misc. Foundation Mat. 1-02-131 Brick 1-02-130 Found. Masonry Mat. 	Edit Delete Checklist

New tags for deposit date and deposit notes

Defect #:	001-00-1-9186
Ticket #:	001-00-149191
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	The following tags have been added to show details for workup/agreement deposits for prospects and buyers: @@deposit_date_1@@, @@deposit_date_2@@, @@deposit_date_3@@, @@deposit_date_4@@, @@deposit_date_5@@, @@deposit_date_6@@, @@deposit_date_7@@, @@deposit_date_8@@, @@deposit_date_9@@, @@deposit_date_10@@. @@deposit_note_1@@, @@deposit_note_2@@, @@deposit_note_3@@, @@deposit_note_4@@, @@deposit_note_5@@, @@deposit_note_6@@, @@deposit_note_7@@, @@deposit_note_8@@, @@deposit_note_9@@, @@deposit_note_10@@.

Updates to allow easier updates to lots for a plan

Defect #:	001-00-1-14551, 001-00-1-14848
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BService
Description:	Data Library > Plans > Projects > Lots - This page has been updated to make it easier to change the status of a plan on multiple lots, and remove the plan from multiple lots at the same time. - A column to show lot addresses has also been added.

Addition of a 'Save & Associate Users' button to the Add Project page

Defect #:	001-00-1-15097
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BService
Description:	Admin > Projects > Add Project A 'Save & Associate Users' button has been added to the add project page to give users the option to add users to a new project immediately after creating it.

Addition of a 'Save & Add Another' button to the Add Lots page

Defect #:	001-00-1-15098
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BService
Description:	Admin > Projects > Lots > Add Lot A 'Save & Associate Users' button has been added to the add lots page to give users the option to add multiple lots one after the other.

Addition of the lot address to the plan pricing messages

Defect #:	001-00-1-13532
Ticket #:	001-00-211683
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	SM > Price Plans > Price Lots SM > Price Plans > Active, Pending, & Completed tabs The messages that are sent when lot plan prices are changed have been updated to include the lot address.

Revision of existing pages to new spring technology

Defect #:	001-00-1-14422, 001-00-1-15142, 001-00-1-15143
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService

Description:	Sales Rep > Buyers, Sales Rep > Buyers > Email Sales Rep > SPEC List > Submit SPEC The pages listed above have been re-done in spring technology. Functionally they work exactly the same way as before, but provide us a platform for future improvements.
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Defect Fixes

This section highlights corrections and defect fixes that have been applied to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the defect.

<i>Updates to the transfer workup process to handle lot-dependent options</i>	
Defect #:	001-00-1-14434
Ticket #:	001-00-216555, 001-00-216713
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	<p>SR > Prospects > Workups > Transfer</p> <p>During the workup transfer process the options on the workup will be checked against the lot-dependent statuses on the new lot:</p> <ul style="list-style-type: none"> - Options that are Available on the new lot will be retained on the workup. - Options that are Unavailable on the new lot will be removed from the workup. - All mandatory options will be added to the workup.

<i>Updates to the SPEC to PA process</i>	
Defect #:	001-00-1-10649, 001-00-1-14814
Ticket #:	001-00-151102, 001-00-152622, 001-00-153522, 001-00-211868, 001-00-215914
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	<p>Project Management > Lot Matrix > SPEC to PA</p> <ul style="list-style-type: none"> - When the SPEC to PA process is done and options are added by the buyer's agreement, the activities on the new options will be checked against the schedule's tasks. If there are activities that have a defined relationship with a task, task activity relationships will be created. - When the SPEC to PA process is done any documents associated to the SPEC will now be associated to the buyer's agreement.

<i>Updates to the Add Activity Package page</i>	
Defect #:	001-00-1-14972
Ticket #:	001-00-216681
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	<p>DL > Plans > Activities > Add Activity Package</p> <p>A column and filter for 'Type' (Activity Package type) has been added</p> <ul style="list-style-type: none"> - The search field has been updated to work correctly. - The 'Select All' & 'Clear All' buttons have been replaced with select/clear all check boxes.

Inclusion of tax on the Summary print forms for turnkey bids and contracts

Defect #:	001-00-1-15473
Ticket #:	001-00-217849
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	BC > Contracts > Turnkey > Printer Icon BC > Bids > Turnkey > Printer Icon The 'Summary' and 'Summary Without Descriptions' print forms have been updated to show values including tax.

Issue with creation of NSOs

Defect #:	001-00-1-15045, 001-00-15490
Ticket #:	001-00-216806, 001-00-217777, 001-00-217896, 001-00-217960, 001-00-217970, 001-00-217976, 001-00-218069, 001-00-218073
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	NSO > Lot Matrix > NSOs (for a lot) > Create NSO NSO > Lot Matrix > NSOs (for a lot) > Copy an NSO NSO > Lot Matrix > NSOs (for a lot) > Manage > Copy <ul style="list-style-type: none">- When a workup that has NSOs is deleted, an error message was shown when trying to create NSOs on other workups on the same lot. This has been corrected.- In some cases NSOs were created without a project_id, which would prevent them from being shown on the NSO list. This has also been corrected.

PO generation notification message when POs are generated by trade

Defect #:	001-00-1-15489, 001-00-1-15031, 001-00-1-15033
Ticket #:	001-00-208162
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Project Management > Purchase Orders > Generate Purchase Orders > By Trade <ul style="list-style-type: none">- When POs were generated by trade no messages were sent to builder users or TP users. This has been corrected.- 'Lot Address' and 'Selected Plan' columns were also added to Generate Purchase Orders page.

Issue with apostrophes in prospect and co-prospect names

Defect #:	001-00-1-15413
Ticket #:	001-00-217656
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Sales Rep > Prospects > Add Prospect Sales Rep > Prospects > Actions > Edit Prospect/Add Co-Prospect Sales Rep > Prospects > Prospect Summary > Co-Buyers > View/Edit Prospect/Co-Prospect names that included apostrophes could not be saved. This has been corrected.

Update to the schedule tasks data set to include all variance log records

Defect #:	001-00-1-14202
Ticket #:	001-00-213445
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	Reports > On-Demand Reports > New Report > Scheduling > Scheduling Tasks Changes to lot schedules that were made via the quick schedule were not being shown on reports created from the schedule tasks on-demand data set. This has been corrected.

Updates to the report settings page

Defect #:	001-00-1-15096
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	Admin > Company Settings > Report Settings > both tabs <ul style="list-style-type: none">- Error messages were shown when the buttons at the bottom were clicked without any selections. This has been corrected.- The 'Select All' & 'Clear All' buttons have been replaced with select/clear all check boxes.

Correction of the Gantt Chart View of lot schedules

Defect #:	001-00-1-14974
Ticket #:	001-00-212887
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	PM > Review Schedule > Gantt Chart View tab The Gantt Chart view of lot schedules would sometimes did not line up with the task details shown in the task detail columns. This has been corrected.

Issue with the calendar icon for the On Hold field for service requests

Defect #:	001-00-1-15493
Ticket #:	001-00-217989, 001-00-217991
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BService
Description:	CS > Owners > Owner Summary > Create Request When creating a new request the calendar for the On Hold field does not show. This has been corrected.

Internet Explorer compatibility issue: Selection of purchase order batches

Defect #:	001-00-1-15443
Ticket #:	001-00-217748
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Project Management > Purchase Orders > Generate Purchase Orders > Batch When using IE10 or IE11 with compatibility mode turned on the batch numbers could be clicked. This has been corrected.

Internet Explorer compatibility issue: Issue when adding or editing projects

Defect #:	001-00-1-14832
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	Admin > Projects > Edit/Add Project In some cases an error message was shown when adding or editing a project with compatibility mode in IE10 or IE11. This has been corrected.

BuildTopia Product Roadmap

These are some of the new features and enhancements scheduled for future releases in 2014. This information is not a complete list of all features that will be in the releases, and is subject to change. If you have any suggestions in these areas, please contact the Customer Support Desk.

Version 6.6.1, Q2 2014

Focus – User interface re-design

- Combination of the sales modules.
- Detailed permissions for sales.
- Enhancements to messaging.