



BuildTopia

Version 6.3.0

Release Notes

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Product and Company Information

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Contacting Support and Services

Support for the BuildTopia software is available at Constellation's Baltimore and Markham offices.

Baltimore Main Office

Telephone: 1 410 843-3800
Fax: 1 410 843-3853
Web: <http://www.constellationhb.com>

Support Desk

Support Desk assists with software operations.

Telephone: 1 800 411-2020 Option #4
Email: support@buildtopia.com
Hours: Monday through Friday 9:00 a.m. to 5:00 p.m. (Eastern Standard Time)

Professional Services

Contact your company's Professional Services Consultant for assistance with software implementation, training, consulting, and data building.

Telephone: 1 905 475-2209 or toll-free at 1 888 723-2222
Fax: 1 905 475-7204
Web: <http://www.constellationhb.com>

Enhancements

This section highlights new features and enhancements that have been added to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the enhancement.

Tarion Critical Dates management

Defect #:	001-00-1-10669
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService <input type="checkbox"/> BTLead
Description:	Sales Rep > Buyers > Buyer Summary > Critical Dates tab Builders who operate in Ontario Canada will now be able to track and manage Tarion Critical Dates within BuildTopia. A new tab will automatically appear on the buyer summary page for lots in projects with an Ontario address. The Critical Dates will be automatically calculated by the application base on provided occupancy dates depending on whether the project is designated as a Single Family or Multi Family project.
Screenshots:	

Admin > Projects > Edit

Home > Admin > Projects > Edit Project

Projects	Users	Imports	Company/Acct Info	Company Setup	BTService Setup
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Edit Project 1 Toronto Woods Project List

* required

Project Name * <input type="text" value="Toronto Woods"/> Company Name * <input type="text" value="Toronto Woods Inc."/> Project Administrator * <input type="text" value="Schmoe, Joe"/> Project Manager <input type="text" value="-- Select Manager --"/> Project Address <input type="text" value="123 Main Street"/> City * <input type="text" value="Toronto"/> Province * <input type="text" value="Ontario"/> Zip * <input type="text" value="S4K 1Z3"/> Country * <input type="text" value="Canada"/> County <input type="text"/> Website/URL (must begin with http://) <input type="text"/> Status * <input type="text" value="Active"/> Description <input type="text"/>	Project Accounting Code <input type="text"/> Project Accounting Code II <input type="text"/> Company Account Code <input type="text"/> Sales Phone <input type="text"/> Sales Fax <input type="text"/> Sales Email <input type="text"/> Service Phone <input type="text"/> Service Fax <input type="text"/> Service Email <input type="text"/> Accounting Phone <input type="text"/> Accounting Fax <input type="text"/> Accounting Email <input type="text"/> Project Type <input type="text" value="Multi-Family"/>
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Sales Rep > Buyers > Buyer Summary > Critical Dates tab

Home > Toronto Woods: Sales Rep > Prospects > Prospect Info > Critical Dates

To Do	Prospects	Buyers	Broker Agent/Mortgage Co List	SPEC List	Lot List
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Buyer Report: Craig Smith

Summary Survey Workup Tasks Financials Broker Agent Info Mort Comp Info **Critical Dates**

Add/Edit Critical Date * = Required Field

*Closing Type : <input type="text" value="Tentative"/>	
Projected	Actual
1st Tentative Occupancy Date: <input type="text" value="07/31/2013"/>	*1st Tentative Occupancy Date: <input type="text" value="07/31/2013"/>
2nd Tentative Occupancy Date: <input type="text" value="11/28/2013"/>	2nd Tentative Occupancy Date: <input type="text"/>
Firm Occupancy Date: <input type="text" value="03/28/2014"/>	Firm Occupancy Date: <input type="text"/>
Outside Occupancy Date: <input type="text" value="11/28/2014"/>	Outside Occupancy Date: <input type="text"/>
Purchaser Termination: <input type="text" value="12/29/2014"/>	Purchaser Termination: <input type="text"/>
	Roof Completion Date: <input type="text"/>
Notices	
1st Tentative Occupancy Due: <input type="text" value="05/02/2013"/>	1st Tentative Occupancy Sent: <input type="text"/>
2nd Tentative Occupancy Due: <input type="text" value="08/30/2013"/>	2nd Tentative Occupancy Sent: <input type="text"/>
Firm Occupancy Due: <input type="text" value="03/18/2014"/>	Firm Occupancy Sent: <input type="text"/>

Revision of the Save and Flowdown feature for template budgets

Defect #:	001-00-1-11872
Ticket #:	001-00-206791
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BTService <input type="checkbox"/> BTLead
Description:	Data Library > Template Budgets > Base & Data Library > Template Budgets > Options The Save and Flowdown feature on the Base and Option tabs for Template Budgets has been revamped to make it easier to filter activities, and save changes on multiples. The updates are similar to those the Proforma Budgets during release 6.1.0.

Screenshots:

Home > Data Library > Template Budgets > Template Budgets

Plans Activities Options **Template Budgets** Schedules

Template Budgets Update with Proforma Budgets

Do not include tax in template budget values as they are automatically added when original and current budgets are created.

Unit of Measure: **Base** Option

Plan Name: A1 Abbington Page Total: \$4,188.00

Search: Trade: All Type: All Save **Save & Update Additional Plans** Cancel

Trade	Activity # ▲	Activity Code/Package Name	Scope of Work	Current Template	Revised Template
1 COMPLETION/INSPECTION	00	Custom	DL > Plan > Activity scope of work	\$40.00	\$40.00
01 General Conditions	000001	Surveying	Surveying (1 HR)	\$25.00	\$25.00
PRELIMINARY/SITE PREP	0001 Draw	Test Draw Package	Test Draw Package	\$0.00	\$0.00
0002 test trade	0002UM	test UM (0001 HP Non-Draw Activity Package)	0002UM scope of work (20 GAL)	\$600.00	\$600.00
Electrical	001a	Testing Option Activity	001a scope of work	\$0.00	\$0.00
03 Concrete	01.0001.5	test 2/21/062		\$0.00	\$0.00
Shell Contractor	02.0001	Framing		\$0.00	\$0.00
01 Appliance Supplier	051865	base	appliances	\$27.00	\$27.00
01 Appliance Supplier	100	New Activity Name (0001 HP Non-Draw Activity Package)	100 scope of work (15 HR)	\$945.00	\$945.00
0.Electrician	12.5	Electric turn key		\$50.00	\$50.00
01 Appliance Supplier	1234	test	testing	\$1.00	\$1.00
Carpentry	3150	Framing Labor		\$0.00	\$0.00
Plumbing	3600	Plumbing Total Contract (if used you will not need 5600 series)	Plumbing Total Contract (if used you will not need 5600 series)	\$0.00	\$0.00
Plumbing	3610	Rough plumbing	test test	\$1,500.00	\$1,500.00
Masonry	4100	Masonry	Masonry Activity Package	\$1,000.00	\$1,000.00

Page 1 of 13 15 Base Activities per page

Display and capture of history when Saes or Production Rejected NSOs are re-submitted

Defect #:	001-00-1-11891
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService <input type="checkbox"/> BTLead
Description:	NSO > Lot Matrix > NSOs for a lot > Manage When a NSO that has the status 'Sales Rejected' or 'Production Rejected' is re-submitted, this is now captured and displayed on the comments section at the bottom of the main NSO view screen.

Screenshots:

View NSO #: 2

[Add Comment](#) | [Copy](#) | [Documents \(0\)](#) | [Back](#)

Prospect/Buyer: Ted Williams
NSO Number: 2
Origin: Buyer

Project: Amber Hills
Lot/Address: 101 / 101 Main Street
Plan: A1 Abbington

Created By: Amos Odenyo on 03/01/2013
Modified By: Amos Odenyo on 03/04/2013

NSO Information [Edit](#)

Option Category	Not Selected	NSO Status	Submitted
Lockout Override		Estimate Status	Not Created
Expiration Date			
Requested Description	test 2		
Quoted Description			

- Submit NSO**
- Sales Decision**
- Production Decision**
- Create Estimate**
- Approve/Price NSO**
- Buyer Decision**
- Release NSO**
- Apply to PO**

Pricing Information

Retail Price	\$0.00	Total Budget	\$0.00
Production Cost	\$0.00	Total Estimate	\$0.00 (0 Items Created)

Comments [Estimate](#)

Search:

Date	Author	Subject	Comments
03/01/2013	Amos Odenyo	Submitted	NSO Submitted for Consideration
03/01/2013	Amos Odenyo	Sales Accepted	ok
03/01/2013	Amos Odenyo	Production Rejected	no
03/01/2013	Amos Odenyo	Sales Rejected	no
03/01/2013	Amos Odenyo	NSO Re-Submitted	The previous status of this NSO was: Sales Rejected
03/01/2013	Amos Odenyo	Sales Accepted	ok
03/01/2013	Amos Odenyo	Production Rejected	no
03/01/2013	Amos Odenyo	NSO Re-Submitted	The previous status of this NSO was: Production Rejected

12 Comments listed.

50 Comments per page

Defect #:	001-00-1-1
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BTService <input type="checkbox"/> BTLead
Description:	

Defect Fixes

This section highlights corrections and defect fixes that have been applied to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the defect.

<i>Ability to edit the Quoted Description of a NSO when it has the 'Buyer Accepted' status</i>	
Defect #:	001-00-1-12176
Ticket #:	001-00-206514
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService <input type="checkbox"/> BTLead
Description:	The Quoted Description of a NSO can now be edited when the NSO had the 'Buyer Accepted' status. The field cannot be edited after the NSO status changes to 'Released.'

<i>Issue when applying a change order to a lot's activity list</i>	
Defect #:	001-00-1-12062
Ticket #:	001-00-207383, 001-00-207708
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BService <input type="checkbox"/> BTLead
Description:	Project Management > Lot Matrix > CO > Update Activity List When a change order is applied to an activity list, the activities for the options that are being added to the lot are added to the activity list. We have adjusted this process to ensure that no duplicate activities are added to the activity list.

<i>Issue when trying to finalize some agreements when using some versions of Internet Explorer or Google Chrome</i>	
Defect #:	001-00-1-12011
Ticket #:	001-00-207347, 001-00-207360, 001-00-207526, 001-00-627, 001-00-207677, 001-00-207683
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService <input type="checkbox"/> BTLead
Description:	Sales Rep > Buyers > Finalize When finalizing an agreement the application checks if the buyer has other pending workups, and gives the user an opportunity to delete those workups. This feature was not working on some versions of Internet Explorer and Google Chrome. This has been corrected.

<i>Issue with re-ordering schedule template tasks when using some versions of Internet Explorer</i>	
Defect #:	001-00-1-12091
Ticket #:	001-00-207577
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BService <input type="checkbox"/> BTLead
Description:	Data Library > Schedules > Manage Tasks > Re-order Tasks Template Schedule tasks could not be re-ordered using 'drag and drop' functionality when using some versions of Internet Explorer to view. This has been corrected.

Issue with the Sales Rep > Buyers page when using Internet Explorer

Defect #:	001-00-12065
Ticket #:	001-00-207212
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService <input type="checkbox"/> BTLead
Description:	Sales Rep > Buyers When using some versions of Internet Explorer to view the buyers list in sales rep, this message was shown: "Only Secure content is displayed" Show all content?. This issue has been corrected.

BuildTopia Product Roadmap

These are some of the new features and enhancements scheduled for future releases in 2013. This information is not a complete list of all features that will be in the releases, and is subject to change. If you have any suggestions in these areas, please contact the Customer Support Desk.

Version 6.4.0, Release date July 23rd 2013

Focus – Sales and Bidding & Contracting

- Improve cross-project functionality for updating information in Bidding and Contracting
- Combine Sales Rep and Sales Management modules, with advanced permissions
- Improved sales incentives functionality.

Version 6.5.0, Release date November 12th 2013

Focus – User interface re-design

- Updated design theme
- Improved, intuitive workflows
- Tablet browser friendly screens.