Version 6.6.2.1

Hotfix Notes

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Contacting Support and Services

Support for the BuildTopia software is available at Constellation's Baltimore and Markham offices.

Baltimore Main Office

Telephone:	1 410 843-3800
Fax:	1 410 843-3853
Web:	http://www.constellationhb.com

Support Desk

Support Desk assists with software operations.

Telephone:	1 800 411-2020 Option #4
Email:	support@buildtopia.com
Hours:	Monday through Friday 9:00 a.m. to 5:00 p.m. (Eastern Standard Time)

Professional Services

Contact your company's Professional Services Consultant for assistance with software implementation, training, consulting, and data building.

Telephone:	1 905 475-2209 or toll-free at 1 888 723-2222
Fax:	1 905 475-7204
Web:	http://www.constellationhb.com

Enhancements

This section highlights new features and enhancements that have been added to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the enhancement.

Addition of a new standard report - Lot Trade Partners from Purchase Orders by Trade		
Defect #:	001-00-1-12181	
Ticket #:	001-00-144910	
	☒ BTBuilder	☐ BTSales	☐ BTService
Description:	Reports > Standard Reports > Purchasing > Lot Trade Partners by Activity & Purchase Orders This report shows all the Trade Partners tied to a lot by generated Purchase Orders, sorted by trade. The Current Contract Price column shows the cost value of the activity for that plan from the primary contract.	

Addition of 2 new tags for lot information; @@lot_project_common_name@@ & @@lot_project_company_name@@		
Defect #:	001-00-1-18306	
Ticket #:		
	☒ BTBuilder	☒ BTSales	☐ BTService
Description:	@@lot_project_common_name@@ & @@lot_project_company_name@@ The two tags above have been added, and will be available for use on sales contract templates. These tags show the project name/project company name of the lot on a workup, are intended to be used where the lot for the workup is in a different project that the project that the prospect is registered in.	

Defect Fixes

This section highlights corrections and defect fixes that have been applied to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the defect.

Sales

Issue with transfer of attributes from SPECs to new prospect workups

Defect #:	001-00-1-18396		
Ticket #:	001-00-228705, 001-00-228749		
	☒ BTBuilder	☒ BTSales	☐ BTService
Description:	In some cases when a new prospect workup was created from a SPEC that had options with attributes, the attributes were not copied over to the prospect workup. This has been corrected.		

Issue with transfer of attributes from terminated buyer agreements to SPECs

Defect #:	001-00-1-18399		
Ticket #:	001-00-228757		
	☒ BTBuilder	☒ BTSales	☐ BTService
Description:	Sales > Manage Buyers & SPECs > Terminate In some cases, when a buyer's agreement in production that had options with attributes was terminated, the SPEC that was created did not have those attributes. This has been corrected.		

Issue with attributes on the Sales > Manage Buyers & SPECs > Option Log page

Defect #:	001-00-1-17907		
Ticket #:	001-00-228077, 001-00-228447		
	☒ BTBuilder	☒ BTSales	☐ BTService
Description:	Sales > Manage Buyers & SPECs > Option Log Attributes were not shown on the Sales > Manage Buyers & SPECs > Option Log page. This has been corrected.		

Issue with attributes on the CO with History print form

Defect #:	001-00-1-18292		
Ticket #:	001-00-229082		
	☒ BTBuilder	☒ BTSales	☐ BTService
Description:	Sales > Buyers > CO > CO with History The CO with History print form was not showing attributes. This has been corrected.		

Issue with the comments fields on WIK prospects

Defect #:	001-00-1-18405
Ticket #:	001-00-229388
	☒ BTBuilder ☒ BTSales ☐ BTService
Description:	Sales > Prospects > New WIK Prospects > Accept

In some cases the text in the 'Comments' field was replaced with the text in the 'City' field for prospects imported via the WIK process. This has been corrected. Please note that this does not require any updates to the lead forms on builder websites. |

Issue when commas are used in the annual income & monthly debt fields for Financials

Defect #:	001-00-1-18169
Ticket #:	Sales > Prospects > Financials
	☒ BTBuilder ☒ BTSales ☐ BTService
Description:	Sales > Prospects > Financials

An error message was shown when commas were used in the annual income & monthly debt fields for prospects. This has been corrected. |

Replacement of 'Select All' and 'Clear All' buttons with multi-select checkboxes

Defect #:	001-00-1-17797
Ticket #:	
	☒ BTBuilder ☒ BTSales ☐ BTService
Description:	Sales > Price Plans > enter in a new price and click Save > the Update Lot Plan Pricing

The 'Select All' and 'Clear All' buttons on this page have been replaced with multi-select checkboxes. |

Issue with the email address fields for prospects

Defect #:	001-00-1-17695
Ticket #:	001-00-227134
	☒ BTBuilder ☐ BTSales ☐ BTService
Description:	Sales > Prospects > Add Prospect
Sales > Prospects > Edit
Sales > Prospects > Prospect Name > Actions > Add Co-Prospect
Sales > Prospects > Prospect Name > Co-Prospects tab > Edit
Sales > Buyers > Buyer Name > Edit Buyer
Sales > Buyers > Buyer Name > Co-Buyers > Edit

The email address fields for prospects, co-prospects, buyers, and co-buyers have been adjusted to accept email address that have an underscore as the last character of the first part of the email address. |

Long delay/error message when trying to delete a prospect

Defect #:	001-00-1-18204		
Ticket #:	001-00-228140, 001-00-228194, 001-00-228666, 001-00-228737		
	☒ BTBuilder	☒ BTSales	☐ BTService
Description:	Sales > Prospects > Delete Sales > Prospects > Prospect Name > Actions > Delete Prospect There was a long delay, or an error message when trying to delete a prospect. This has been corrected.		

Project Management

Issue when editing Purchase Orders and the variance code is required

Defect #:	001-00-1-18130		
Ticket #:	001-00-227510		
	☒ BTBuilder	☒ BTSales	☐ BTService
Description:	Project Management > Purchase Orders > Search > Edit When editing purchase orders in accounts where the variance code is required, if the variance code was not entered a warning message was shown, but the variance code was inactive, preventing the ability to select a variance code. This has been corrected.		

Issue with custom lot number when editing a lot from PM > Lot Matrix > Edit

Defect #:	001-00-1-18213		
Ticket #:	001-00-228776, 001-00-228942		
	☒ BTBuilder	☒ BTSales	☐ BTService
Description:	Project Management > Lot Matrix > Edit In some cases when 'save' was clicked on the lot edit page in PM, the custom lot number was changed. This has been corrected.		

Reports

Issue with scheduled emailing of on-demand reports

Defect #:	001-00-1-18186		
Ticket #:	001-00-227915, 001-00-228620, 001-00-228621, 001-00-228664		
	☒ BTBuilder	☒ BTSales	☒ BTService
Description:	Reports > On-Demand Reports > Report Name > Scheduled Email Delivery Some users reported inconsistent delivery of reports as per set schedules. This has been corrected.		

Error opening up PDF files from on-demand reports sent via scheduled emails

Defect #:	001-00-1-18203
Ticket #:	001-00-228713, 001-00-228752, 001-00-229278, 001-00-229654

☒ BTBuilder	☒ BTSales	☒ BTService

Description:	Reports > On-Demand Reports > Report Name > Scheduled Email Delivery
	Some users reported error messages when trying to open PDF versions of on-demand reports sent via scheduled email delivery. This has been corrected.

Accounting

Parameters column not showing PO# for 'Edit or Void Purchase Order' task

Defect #:	001-00-1-18196
Ticket #:	

☒ BTBuilder	☐ BTSales	☐ BTService

Description:	*For users of BTAccounting only - Home > Accounting
	The 'Parameters' column was not showing the PO# for tasks for edited or voided purchase orders. This has been corrected.

My Profile

'Save and Exit' button added to manage message forwarding page

Defect #:	001-00-1-18391, 001-00-18393
Ticket #:	

☒ BTBuilder	☒ BTSales	☒ BTService

Description:	My Profile > Manage Message Forwarding
	Trade Partner Account > My Profile > Manage Message Forwarding
	A 'Save and Exit' button has been added to the manage message forwarding pages for both builder and trade partner users.

General

Issue with the module navigator on some pages in the service module

Defect #:	001-00-1-18307
Ticket #:	

☒ BTBuilder	☒ BTSales	☒ BTService

Description:	Service > Owners > Owner Name
	Service > Owners > Owner Name > HBHP Setup
	The module navigator was not working correctly on these pages. This has been corrected.

Trade Partner Accounts

Issue with attributes shown under lot details in Trade Partner accounts

Defect #:	001-00-1-18304
Ticket #:	001-00-229130, 001-00-229538, 001-00-229539
	☒ BTBuilder ☐ BTSales ☐ BTService
Description:	TP Account > Lots > View Lot Details > Options tab
	TP Account > Lots > View Lot Details > Change Orders tab > View
	In some cases attributes were not shown under the lot details tab in Trade Partner accounts. This has been corrected.

Issue with attributes shown on the Purchase Order detail page in TP accounts

Defect #:	001-00-1-18305
Ticket #:	
	☒ BTBuilder ☐ BTSales ☐ BTService
Description:	TP Account > Lots > Purchase Orders > Search > PO#
	In some cases attributes were not shown on the purchase order detail page in Trade Partner accounts. This has been corrected.

Trade Partner users not receiving NSO Estimate Quote messages

Defect #:	001-00-1-18269
Ticket #:	001-00-226533, 001-00-227721, 001-00-228535
	☒ BTBuilder ☐ BTSales ☐ BTService
Description:	NSO > Lot Matrix > NSOs (for a lot) > Manage > Estimate > Send
	When a NSO quote is sent to an online Trade Partner, they should receive the 'Estimate Sent to TP' message in their BuildTopia account, and an email if they choose to have it forwarded to them. This message was not being sent. This has been corrected. Trade Partner users can now choose whether or not to have NSO related messages forwarded to their email addresses by going to My Profile > Manage Message Forwarding.

Browser Related

Issue with the Data Library > Options list when using Internet Explorer

Defect #:	001-00-1-12731
Ticket #:	001-00-212062, 001-00-227949
	☒ BTBuilder ☒ BTSales ☐ BTService
Description:	Data Library > Options
	Sometimes when using Internet Explorer and using the search field on the Options list in the Data Library duplicate results were shown. This has been corrected.

BuildTopia Product Roadmap

These are some of the new features and enhancements scheduled for future releases in 2014. This information is not a complete list of all features that will be in the releases, and is subject to change. If you have any suggestions in these areas, please contact the Customer Support Desk.

Version 6.7.0, Q1 2015

- Completion of updates to sales.
- Updates to detailed permissions for sales.
- Updates to the Update Wizard in project management.
- Updates to bid/contract comparison tools in bidding & contracting.