



Version 6.7.2.1

Hotfix Notes

December 16th 2015

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Product and Company Information

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Contacting Support and Services

Support for the BuildTopia software is available at Constellation's Baltimore and Markham offices.

Baltimore Main Office

Telephone: 1 410 843-3800
Fax: 1 410 843-3853
Web: <http://www.constellationhb.com>

Customer Care

Customer Care assists with software operations.

Telephone: 1 800 411-2020
Email: support@buildtopia.com
Hours: Monday through Friday 9:00 a.m. to 5:00 p.m. (Eastern Standard Time)

Professional Services

Contact your company's Professional Services Consultant for assistance with software implementation, training, consulting, and data building.

Telephone: 1 905 475-2209 or toll-free at 1 888 723-2222
Fax: 1 905 475-7204
Web: <http://www.constellationhb.com>

Enhancements

This section highlights new features and enhancements that have been added to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the enhancement.

Sales

Ability to view details of terminated SPECS, and ability to delete terminated SPECS

Defect #:	001-00-1-20374, 001-00-1-20792
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	<p>Sales > SPECS > Terminated SPECS</p> <ul style="list-style-type: none"> Details of terminated SPEC agreements can now be seen by clicking the 'SPEC Terminated' link. Terminated SPECS can be deleted by clicking the 'Delete' link. The deletion process is completed overnight, similar to the process for terminated buyer agreements. **This feature is controlled by a new sales role permission: 'Delete terminated SPEC Agreements'
Screenshots:	

Sales > SPECS

To Do	Prospects	Buyers	SPECS	Broker Agent/Mortgage Cos	Lot Matrix	Price Plans	Price Options	Follow-Up		
SPECS										
Current		Terminated								
Search: <input type="text"/>								Plan -- All --		
Lot	Address	Plan	SPEC Status	Termination Date	Base Price	Premium	Options	NSOs	Total Price	Actions
839.8.10	11926 W. McClellan Road	CE-01 Bay Villa	SPEC Terminated	02/09/2015	\$375,000.00	\$8,000.00	\$0.00	\$0.00	\$383,000.00	0 Delete
840.8.10	11932 W. McClellan Road	CE-03 St.Michaels	SPEC Terminated	01/28/2015	\$300,000.00	\$0.00	\$0.00	\$0.00	\$300,000.00	0 Delete
841.8.10	11938 W. McClellan Road	CE-03 St.Michaels	SPEC Terminated	01/22/2015	\$300,000.00	\$0.00	\$0.00	\$0.00	\$300,000.00	0 Delete
842.8.10	11944 W. McClellan Road	CE-01 Bay Villa	SPEC Terminated	01/21/2015	\$375,000.00	\$8,000.00	\$0.00	\$0.00	\$383,000.00	0 Delete
837.8.10	11914 W. McClellan Road	CE-04 Chesapeake	SPEC Terminated	01/21/2015	\$349,900.00	\$0.00	\$0.00	\$0.00	\$349,900.00	0 Delete

General

Usability Updates	
Defect #:	001-00-1-20481, 001-00-1-20808, 001-00-1-20968, 001-00-1-21226, 001-00-1-21611, 001-00-1-21693
Ticket #:	001-00-232772, 001-00-236064, 001-00-240154
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	<p>The following updates have been made to improve usability across the application:</p> <ul style="list-style-type: none">• PM > Lot Matrix > CO: A 'Go to Activity List' link has been added.• PM > Lot Matrix > Review Schedule: The Checklist and Comments icons will now be shown when the lot schedule is on hold.• PM > Purchase Orders > Create Manual PO: The 'Lot Number' drop down has been updated to allow searching by typing in values.• BC > Bids > Turkey > View > Copy Pricing & BC > Contracts > Turkey > View > Copy Pricing: If a contract is finalized, the effective date is now shown.• BC > Bids > Turnkey > Compare & BC > Contracts > Turnkey > Compare: Columns have been added to show the effective and expiry dates for contracts.• Reports > Standard Reports > Purchasing: The formatting of all of the Job Cost reports have been updated to make them easier to read.• The 'Expand All' & 'Collapse All' buttons have been replaced with icons on several pages.• Emails sent by BuildTopia and received by outlook will now correctly show the sender's first and last name as they show in BuildTopia.

Defect Fixes

This section highlights corrections and defect fixes that have been applied to BuildTopia. Each item is identified by a ticket and / or defect number (where applicable) which tracks to our internal support and software development system. The product versions affected are listed with each item. There is also a description of the item with any relevant screenshots to detail the defect.

Sales

<i>Issue with validation of emails on email fields (Sales Module)</i>	
Defect #:	001-00-1-20734
Ticket #:	001-00-238650, 001-00-238775, 001-00-238938, 001-00-239100, 001-00-239270, 001-00-239475, 001-00-239537, 001-00-239906, 001-00-240384, 001-00-240454, 001-00-240853, 001-00-241201, 001-00-241650, 001-00-242775, 001-00-243137
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	All the email fields in the sales module have been updated to accept all valid email formats, e.g. email@website.com, email@web-site.com, email@web.site.com, email@website.co, etc.

<i>Issue with selection notes on the first change order on agreements</i>	
Defect #:	001-00-1-21711
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Sales > Buyers > CO > Actions > Create a Change Order SPECs > CO > Actions > Create a Change Order In some cases, selection notes were not saved when the first change order was created on an agreement. This has been corrected.

<i>Issue with amount of time taken to discard change orders</i>	
Defect #:	001-00-1-20232
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Sales > Buyers > CO > Discard SPECs > Buyers > CO > Discard Adjustments have been made to reduce the amount of time taken to discard a change order.

Issue with 'Homepage' tab for Finalized and Settled agreements

Defect #:	001-00-1-21602
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	Sales > Buyers > Current tab > Agreement Finalized Sales > Buyers > Settled tab > Settled When the 'Agreement Finalized' or 'Settled' links were clicked and the agreement details were shown, the 'Homepage' tab was not shown. This has been corrected.

Project Management

Issue with the 'Reassign' link on the Purchase Orders list page

Defect #:	001-00-1-21805
Ticket #:	001-00-242241
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	PM > Purchase Orders > Search > Reassign When the 'Reassign' link was clicked for a purchase order with received quantities saved nothing seemed to happen. This has been corrected to show a message that purchase orders with received quantities cannot be reassigned.

Issue with base activities shown when reviewing missing activities in PM

Defect #:	001-00-1-21598
Ticket #:	001-00-241349
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	Project Management > Lot Matrix > Update Wizard > Review Missing Activities > Base tab In some cases not all missing base activities were using this feature. This has been corrected.

Data Library

Removal of references of task-activity relationships on pre-construction schedules

Defect #:	001-00-1-21651
Ticket #:	001-00-237154
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BService
Description:	Data Library > Schedules Data Library > Activities > Activities tab > Tasks Data Library > Activities > Activity Packages tab > Tasks (for non-draw packages) Project Management > Lot Matrix > Activity List > Edit Task Activity Relationships Project Management > Review Schedule > Actions > Edit PO Task Activity Relationships Task-activity relationships apply to construction schedules only. The pages above have been updated to ensure that references to task-activity relationships are not shown for pre-construction schedules.

Issue with Attributes tab when looking at Option details from data Library > Plans > Options > Edit

Defect #:	001-00-1-21838
Ticket #:	
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Data Library > Plans > Options > Edit > Attributes tab When the Attributes tab was clicked on this page, the user was taken to the main option in DL > Options, rather than viewing the attribute details in the Admin section. This has been corrected.

Documents

Addition of a tag selector to the Compose Email/Edit Email functions

Defect #:	001-00-1-21795
Ticket #:	001-00-242242
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	Documents > Compose Email Template Documents > Profile > Edit (for an email) > Edit A drop down field has been added to allow tags to be easily added to emails.

Bidding & Contracting

Issue with contract history when a turnkey contract is rejected

Defect #:	001-00-1-20414
Ticket #:	001-00-241146
	<input checked="" type="checkbox"/> BTBuilder <input type="checkbox"/> BTSales <input type="checkbox"/> BTService
Description:	Bidding & Contracting > Contracts > Turnkey > Accept/Reject > Reject When a turnkey contract was rejected the status change was not captured in the contract's history. This has been corrected.

Trade Partner Accounts

Issue with document limits when uploading documents in Trade Partner accounts

Defect #:	001-00-1-21531
Ticket #:	001-00-240730
	<input checked="" type="checkbox"/> BTBuilder <input checked="" type="checkbox"/> BTSales <input checked="" type="checkbox"/> BTService
Description:	TP Account > Documents > Select a Builder & Project > Upload Document A warning will now be shown when trying to upload a document exceeding 10 megabytes.

BuildTopia Product Roadmap

These are some of the new features and enhancements scheduled for future releases in 2016. This information is not a complete list of all features that will be in the releases, and is subject to change. If you have any suggestions in these areas, please contact the Customer Support Desk.

Version 6.8.0, 03/16/2016

- Bidding & Contracting improvements – phase 1.
- DocuSign integration – phase 1.
- General usability updates and bug fixes.